



# MI Cottage Tax Services

Full Name:	Social Security Number:	
Home Address:	Mailing Address:	
Driver's License Number:	Issue Date:	Expiration Date:
Status: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced	Date of Birth:	
Name of Spouse:	SSN of Spouse:	
Date of Birth of Spouse:	Driver's License Number w/ Issue & Expiration dates:	
Occupation:	Spouse's Occupation:	
Email:	Phone Number:	

Do you have Minor Children living in your household?  Yes  No

If Yes, List:

Full Name:	Social Security Number	Date of Birth

What type of proof do you have that the Children live in your household?

School Records  Medical Records  Court Records

Is there another individual in your household who may claim the Minor Children?  Yes  No

Do you have a disabled or elderly family member you provide for?  Yes  No

Type of Income you receive:  Wages/W-2  Retirement  Social Security  Active Duty Military  
 Investment  Interest  Railroad/Civil Service

Do you receive Income from De-criminalized Marijuana?  Yes  No

Have you ever lived outside the U.S. even as a student?  Yes  No

Did you receive more than \$1 annually in bank interest?  Yes  No

How many self-employed business ventures do you own?  Zero  One  Two or More

Total of Gross Income from Self-Employment \$ \_\_\_\_\_

Did you receive Earned Income Credit (EIC) and/or Child Tax Credit (CTC) last year?  Yes  No



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Do you have a separation/divorce agreement regarding Child Tax Credit (CTC)?  Yes  No

Did you itemize last year?  Yes  No

Is your child a full-time student between the ages of 17 & 24?  Yes  No

Have you been a victim of Identity Theft or received a letter from the IRS stating you have been compromised?  
 No  Yes explain: \_\_\_\_\_

Do you expect your refund to be garnished due to delinquent debt?  Yes  No

Are you a  U. S. Citizen  Resident Alien

By signing I acknowledge that the information I have provided is accurate to the best of my knowledge. I understand that I can be turned away if the preparer is uncomfortable with the filing of my tax returns. I expect that all of my submitted documents will be returned to me in a timely fashion if MI Cottage Tax Services does not file my income taxes.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Direct Deposit Information	
Name of Banking Institution:	
Routing Number:	
Account Number:	
<input type="checkbox"/> Checking <input type="checkbox"/> Savings	